



PRESS RELEASE

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Cenergy Power
Japan Regenesi s Trust LLC.

Cenergy Power, Ranked #4 in US Solar EPC Contractor, Launch Business in Japan

Supporting Project Finance for Mega Solar Projects in Japan

TOKYO, March 4, 2015 – Cenergy Power (San Diego, CA: CEO William Pham) and Japan Regenesi s Trust LLC (Tokyo, Japan: President Yasuhiro Nitta) today announced that they have established a new joint venture company, “Cenergy Portfolio LLC” in Anaheim, CA, with the aim to support the engineering and project financing needs for solar projects in Japan with sizes that range primarily from 1-5 Megawatts.

The joint venture combines expertise of Cenergy Power in Solar EPC (Engineering, Procurement and Construction) and global resources for project finance, and expertise of Japan Regenesi s Trust in solar power plants development in Japan. Cenergy Power owns 55% of the joint venture, with West Front Inc. (Sasebo, Nagasaki Pref., Japan), a company of Japan Regenesi s Trust, owning the remaining 45%.

In Japan, project finance for large-scale solar plants has been popular. However, project finance for small-scale projects below 5 Megawatts has been difficult to secure for a number of reasons, like high transaction and diligence costs.

The new company, Cenergy Portfolio, will bundle small-scale power plants that meet certain criteria, and form a portfolio of between 10-50 Megawatts that are of interest to reputable international project investors and financiers. In this innovative way, the company believes it can bring greater liquidity to the development of small-scale utility projects in Japan.

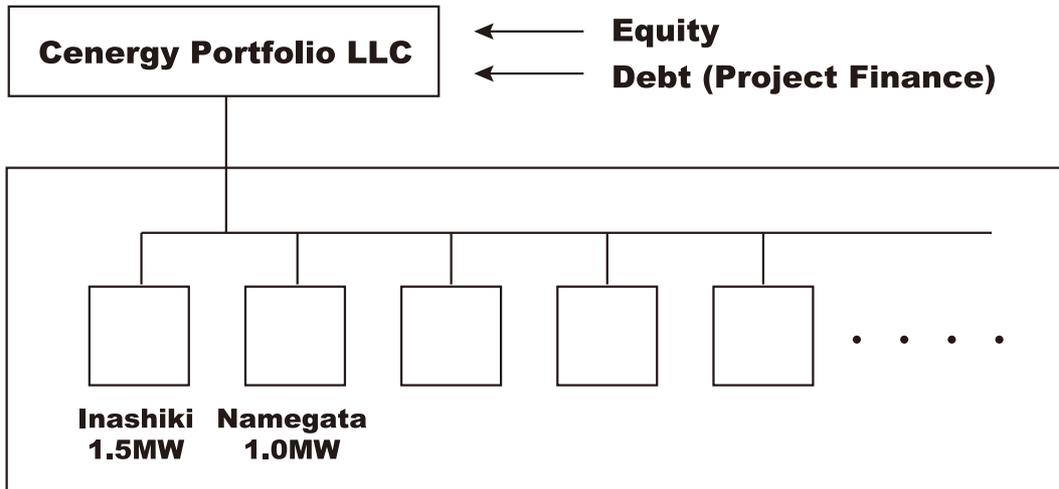
The new company has already acquired 2 construction-ready projects with an aggregate capacity of 2.5 Megawatts AC and is discussing optimal financing structures with several investment groups. Japan Regenesi s Trust will start to offer this new project funding opportunity to small-scale solar plant developers who control projects that can be built within calendar year 2015.

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Basic Scheme of Cenergy Portfolio



Total : 10-50MW